



CLIENT INTAKE FORM

All information you provide through this form to The Ruppert Co., LLC will remain confidential and privileged, so please answer all questions fully and accurately.

Full name: _____ Maiden name (If applicable): _____
Telephone:(H) _____ (M) _____ (W) _____
Home address: _____
Work address: _____
Email address: _____

The Ruppert Co., LLC primarily communicates with its clients through email. Would you prefer to communicate through regular US Mail?

Are you comfortable communicating with The Ruppert Co., LLC through SMS text, iMessage, GChat, #Slack or other electronic messaging? If yes, which system(s) do you prefer?

Employer: _____ Position: _____
Typical work schedule: _____

BUSINESS, CAMPAIGN OR ORGANIZATION INFORMATION ONLY:

Organization name: _____ Website: _____
Address: _____
Organization type: Sole Proprietorship Partnership
 Limited Partnership LLC
Corporation - State of Corporation:
 S-Corp C-Corp
Non-Profit Corporation
 501(c)(4) 501(c)(3)
Campaign Committee Independent Expenditure Org

ALL CLIENTS:

What is the nature of the legal representation or other services required:

What is your goal or objective in seeking the Ruppert Co.'s assistance?

Are you currently represented by an attorney for this issue? If yes, why are you seeking additional legal counsel?

Who else have you consulted regarding this issue?

REFERRAL SOURCE:

How did you hear about The Ruppert Co., LLC?

Thank you taking the time to complete this Client Intake Form. It enables us to provide the best possible service to you. We appreciate your business and confidence in The Ruppert Co., LLC.